# AMERICAN AMBULANCE ASSOCIATION

# North Carolina EMS In Crisis!

Unsustainable reimbursement for life-saving emergency medical services coupled with rising costs have put a substantial strain on ambulance providers, America's public health safety net. Support EMS access through fair reimbursement for first responders!

## **How Legislators Can Help EMS Today**

#### **US Congress**

#### Renew Medicare Add-Ons

Cosponsor H.R. 1666 / S. 1673 to extend the bonus payments for EMS providers beyond 12/31/24. Time is running out!

# Preserve Veterans Access to Care

Cosponsor S. 2757 / H.R. 5530 to ensure that EMS continues to be fairly compensated for VA transports.

# Federal & State Officials Inclusive EMS Grants

Ensure that
workforce and
equipment grants
from the federal and
state governments
are open to all
provider types.

#### State Legislature & Medicaid Office Support Medicaid-Medicare Parity in Your State

Reimbursement for caring for Medicaid patients can lag even behind Medicare. Support sustainability efforts in your state!

## **Skyrocketing Costs for EMS Providers in North Carolina**

Although reimbursement from Medicare and other payers remains stagnant, ambulance mobile healthcare providers are facing skyrocketing costs. Many ambulance services struggle to keep their doors open.

| Rising Wages  |  |  | Fuel  | Medical Supplies  |
|---|--|--|---|---|
| 12%↑  | 17   | <b>%</b> ↑   | 36%↑  | 12%↑  |
| EMT   | Paramed  | dic  |   |   |
| Avg. Hourly Wage  2021 Rate  2023 Rate  EMS faces a chronic reimbursement short ambulance services medical technicians competitive wages. first responders out sustainable funding LABOR  # of EMS Profession Source: National As Officials | rtfalls have<br>to pay em<br>s (EMTs) an<br>We cannot<br>of this prof<br>. SOURCE: D | not allowed ergency d paramedics stop the flow of ession without DEPARTMENT OF | In the Lower Atlantic (PADD 1C) of the United States, which includes North Carolina, the average cost of regular gasoline rose from \$2.41 per gallon in 2019 to \$3.28 per gallon in 2023, representing a 36% increase. Source: US ENERGY INFORMATION ADMINISTRATION | EMS agencies report an increase in costs of 12%, on average, for supplies 2019–2022, with no end in sight. SOURCE: NATIONAL ASSOCIATION OF EMTS EMS ECONOMIC & OPERATIONAL MODELS EXECUTIVE SUMMARY Ambulance Chassis costs are also up 25–50% over the same time period. |

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## **Ambulance Reimbursement Remains Flat**

Access to care is threatened as Medicare rates remain stagnant despite rising costs. EMS needs YOUR support to keep services rolling.

| Medicare Reimbursement              | BLS Emergency (A0429) | ALS Emergency (A0427) |  |
|-------------------------------------|-----------------------|-----------------------|--|
| 2019 Rural Rate                     | \$363.57              | \$431.74              |  |
| 2024 Rural Rate                     | \$425.72              | \$505.55              |  |
| Average Annual Inflation Adjustment | 3.4%                  | 3.4%                  |  |

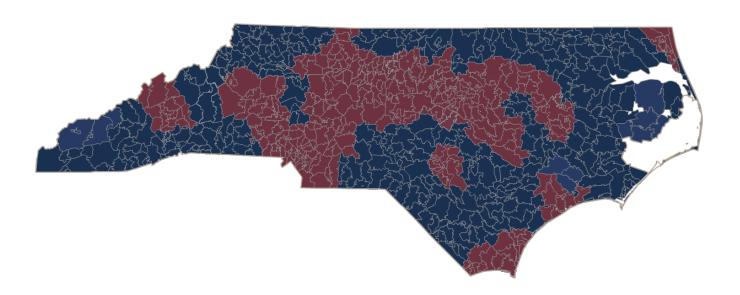
| Medicaid Reimbursement        | BLS Emergency | ALS Emergency |
|-------------------------------|---------------|---------------|
| 2019 Rate                     | \$70.75       | \$124.68      |
| 2023 Rate                     | \$70.75       | \$124.68      |
| Change Adjusted for Inflation | 0.00%         | 0.00%         |

### **Medicare Add-Ons are Essential**

The Medicare Ambulance Add-Ons are critically important to ambulance suppliers/providers in North Carolina. The map shows that while there are urban areas in the state, a substantial number of ambulance providers are in rural areas and super rural areas. All ambulance providers in North Carolina rely upon these add-ons.

|                    | Super-Rural | Rural | Urban |
|--------------------|-------------|-------|-------|
| Medicare Add-Ons   | 22.6%       | 3.0%  | 2.0%  |
| Through 12/31      |             |       |       |
| H.R. 1666 proposed | 22.6%       | 3.0%  | 2.0%  |
| S. 1673 proposed   | 26.7%       | 4.3%  | 3.4%  |

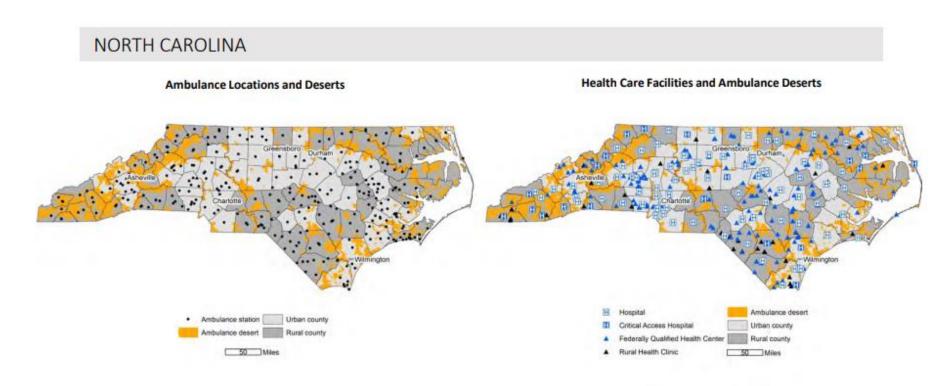
| Map Legend  |           |  |  |
|-------------|-----------|--|--|
| Urban areas | Red       |  |  |
| Rural areas | Dark Blue |  |  |
| Super Rural | Blue      |  |  |



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## **Ambulance Deserts: 94.1% of North Carolina Counties Impacted**

95 of North Carolina's 101 counties (94.1%) have an ambulance desert, which is defined by places or people that are 25 minutes or more away from an ambulance station. Source: Maine Rural Health Research Center



| Ambulance stations<br>n | Ambulance desert population |                 | Rural county ambulance desert population |                        |                        |
|-------------------------|-----------------------------|-----------------|--|------------------------|------------------------|
|                         | n                           | % of state pop. | n  | % of rural county pop. | % of total desert pop. |
| 314                     | 366,147                     | 3.5%            | 146,971                                  | 7.0%                   | 40.1%                  |

Data sources: North Carolina Department of Health and Human Services, Office of Emergency Medical Services; Esri; US Census Bureau; Health Resources & Services Administration; USDA Economic Research Service.

Data limitations: State unable to provide all ambulance station locations (only able to provide locations of agency headquarters). This may result in an overestimation of ambulance deserts.